



## WESLEYAN INVESTMENT FOUNDATION

### OVERVIEW

The Wesleyan Investment Foundation exists to assist churches and other church-related organizations of The Wesleyan Church and churches of various other denominations that are similar in faith and doctrine to the churches of The Wesleyan Church by providing financing at favorable rates for the purchase, construction, renovation and expansion of churches, parsonages and other buildings and property.

### RATE OF RETURN

The Foundation will pay a stated rate of 3.00% beginning January 1, 2019. The rate may be reset on July 1, 2019 and semi-annually thereafter.

### STABLE ADVANTAGES

The Wesleyan Investment Foundation has been in existence since 1959 with the purpose remaining the same, “to provide loan funds to churches.” The plan offers three characteristics:

- Stability of principal — the value is not based on the stock and bond market and thus does not fluctuate according to those market forces.
- A declared interest rate — participants know in advance what the interest rate will be.
- No charges — participant may transfer assets in or out of the Wesleyan Investment Foundation Option without fees, penalty or market value adjustment from Wesleyan Investment Foundation.

### WIF Interest Rate History

