

# ACCESSING YOUR ACCOUNT INFORMATION



This guide provides helpful information to assist you with accessing account information at principal.com and via our automated phone system at 1-800-547-7754. It will prove valuable, whether it's your first time accessing our systems or if you are a return visitor.

## Access account information at principal.com

FIRST-TIME USERS	ONGOING ACCOUNT ACCESS
<p>Go to <a href="http://principal.com">principal.com</a></p> <ul style="list-style-type: none"> <li>Under <b>Log In</b>, select login type <b>Personal</b></li> <li>Click on the <b>Register Now</b> link</li> <li>Provide your name, date of birth, ID number and zip code then click <b>Submit</b></li> <li>Verify your identity by providing select personal information*</li> <li>Create your username, password and provide an email address</li> <li>Select and answer <b>one security question</b></li> <li>Review your confirmation page</li> <li>Once you receive a confirmation email (it should only take a minute or two), you can log in with your new <b>username</b> and <b>password</b></li> <li>Select your <b>login image</b> and <b>phrase</b></li> <li>Set <b>three online security questions</b> and <b>answers</b></li> <li>Consent to do business electronically (this lets you view account information online)</li> <li>You will be directed to your account information (select <b>Your Profile</b> to update login information, email address and to sign-up for additional account services)</li> </ul> <p><small>*These questions are administered by a trusted third-party. While we display information on the screen, the Principal Financial Group® does not have access to this step of the process.</small></p>	<p>Go to <a href="http://principal.com">principal.com</a></p> <ul style="list-style-type: none"> <li>Under <b>Log In</b>, select login type <b>Personal</b></li> <li>Enter your <b>Username</b> (Click <b>Forgot Username</b> if you need a Username)</li> <li>Verify the <b>image and phrase</b> shown are the ones you selected</li> <li>Enter your <b>Password</b> (Click <b>Forgot Password</b> if you need a Password)</li> </ul> <div style="background-color: #f0f0f0; padding: 10px; margin-top: 10px;"> <p style="text-align: center;"><b>Questions?</b></p> <p>If you have any questions about setting up your username and password online, please call 1-800-547-7754.</p> <p style="text-align: center;"><b>Stay up-to-date!</b></p> <p>Providing your email address and periodically logging in to confirm it will allow you to receive communications tailored to the Wesleyan Pension Fund.</p> </div>

Click on Wesleyan Pension Fund. Use the tabs at the top of the page to navigate the website.

Available options include:	YOUR ACCOUNT	PLANNING CENTER
	<ul style="list-style-type: none"> <li>Overview</li> <li>Contributions</li> <li>Investments</li> <li>Account History</li> </ul>	<ul style="list-style-type: none"> <li>Statements</li> <li>Distributions</li> <li>Retirement Planner</li> </ul>
		<ul style="list-style-type: none"> <li>Overview</li> <li>Retirement Planning</li> <li>Managing Money</li> <li>Life Event Planning</li> <li>Online Seminars</li> <li>Calculators</li> <li>Questions and Answers</li> </ul>

## Access account information — alternative options at principal.com

You can also check the account balance and personalized rate of return for the Wesleyan Pension Fund through:

- Text messages to your cell phone
- Email
- **Principal® Mobile** — Our new secure app allows you to access retirement account information from multiple mobile devices, including iPhone® and Android™\*

## Access account information via our automated phone system

FIRST-TIME USERS		ONGOING ACCOUNT ACCESS		
Call 1-800-547-7754		Call 1-800-547-7754		
Enter your <b>Social Security number</b> when prompted		Enter your <b>Social Security number</b> when prompted		
Listen to the menu and select an option		Listen to the menu and select an option		
When prompted, establish your <b>personal identification number (PIN)</b> using <b>Account/Contract number: 447487</b>		If prompted, enter your <b>PIN</b> <i>(Note: some options do not require you to enter your PIN)</i>		
<b>Follow the prompts to:</b>	<ul style="list-style-type: none"> <li>• Access daily account values</li> <li>• Obtain investment performance information</li> </ul>	<ul style="list-style-type: none"> <li>• Transfer retirement funds between available investment options</li> <li>• Change where future contributions are invested</li> </ul>	<ul style="list-style-type: none"> <li>• Review the status of a pending or completed distribution</li> <li>• Establish/change your PIN</li> </ul>	<ul style="list-style-type: none"> <li>• Hear information regarding an expected form 1099R</li> </ul>

\*The mobile application offered by The Principal® to view account information is currently supported on iPhone® (all operating systems) and Android™ (operating systems 1.6 or higher).



WE'LL GIVE YOU AN EDGE®

Principal Life Insurance Company, Des Moines, Iowa 50392-0001, principal.com

Principal Financial Group, Inc. is licensed under the following, and related Ronald A. Katz Technology Licensing, L.P.  
United States Patents: 5,128,984; 5,561,707; 5,684,863; 5,815,551; 5,828,734; 5,917,893; 5,898,762; 5,974,120; and others.

Insurance products and plan administrative services are provided by Principal Life Insurance Company. Securities are offered through Princor Financial Services Corporation, 1-800-547-7754, member SIPC and/or independent broker dealers. Securities sold by a Princor® Registered Representative are offered through Princor. Princor and Principal Life are members of the Principal Financial Group® (The Principal®), Des Moines, IA 50392.

Not FDIC or NCUA Insured
May lose value • Not a deposit • No bank or credit union guarantee Not insured by any Federal government agency